



WESTMINSTER ENERGY
ENVIRONMENT &
TRANSPORT FORUM

Future prospects for the water market and development towards PR19 14th June 2018

CONDITIONS FOR USE OF TRANSCRIPTS:

This document is intended to provide a timely reference for interested parties who are unable to attend the event to which it refers. Some portions are based on transcripts of proceedings and others consist of text submitted by speakers or authors and are clearly marked as such. As such, apart from where it is indicated that the text was supplied by the speaker, it has not been possible for the transcript to be checked by speakers and so this portion of the document does not represent a formal record of proceedings. Despite best endeavours by Westminster Forum Projects and its suppliers to ensure accuracy, text based on transcription may contain errors which could alter the intended meaning of any portion of the reported content. Anyone who intends to publicly use or refer to any text based on the transcript should make clear that speakers have not had the opportunity for any corrections or check first with the speaker in question. If in doubt please contact the forum first.

Contents

<u>About this Publication</u>	3
<u>Agenda</u>	4
<u>Next steps for the PR19 regulatory framework</u>	
David Black , Senior Director, Water 2020, Ofwat (<i>text submitted by speaker</i>)	6
Questions and comments from the floor (<i>transcript</i>)	10
<u>Regulatory priorities for the water industry</u>	
Steve Robertson , Chief Executive Officer, Thames Water (<i>transcript</i>)	15
Questions and comments from the floor (<i>transcript</i>)	17
<u>Wider stakeholder perspectives on PR19</u>	
John Reynolds , Chief Executive Officer, Castle Water (<i>transcript</i>)	22
Stuart Cook , Managing Director, Complete Strategy (<i>transcript</i>)	25
Tony Smith , Chief Executive, Consumer Council for Water (<i>transcript</i>)	28
Paul Hammett , National Specialist in Water Resources, NFU (<i>text submitted by speaker</i>)	31
Questions and comments from the floor (<i>transcript</i>)	34
<u>Session Chair's closing remarks</u>	
Baroness McIntosh of Pickering , Co-Chair, All-Party Parliamentary Group for Water (<i>transcript</i>)	42
<u>Session Chair's opening remarks</u>	
Angela Smith MP , Co-Chair, All-Party Parliamentary Group for Water (<i>transcript</i>)	43
<u>Key considerations for engineering a sustainable water system</u>	
Bryan Harvey , Vice President, Utilities, Europe, Jacobs (<i>transcript</i>)	44
Questions and comments from the floor (<i>transcript</i>)	47
<u>'Innovation, resilience and culture change in the water sector'</u>	
Nicci Russell , Managing Director, Waterwise (<i>transcript</i>)	49
<u>Priorities for the management of water services</u>	
Dr Ana Mijic , Senior Lecturer, Urban Water Management, Imperial College London (<i>transcript</i>)	52
Questions and comments from the floor (<i>transcript</i>)	54
<u>Longer-term policy priorities for the water sector</u>	
Dr Sebastian Catovsky , Deputy Director, Water Services, Defra (<i>transcript</i>)	60
Questions and comments from the floor (<i>transcript</i>)	64
<u>Session Chair's and Westminster Energy, Environment & Transport Forum closing remarks</u>	
Angela Smith MP , Co-Chair, All-Party Parliamentary Group for Water (<i>transcript</i>)	69
Thomas Overend , Associate Producer, Westminster Energy, Environment & Transport Forum (<i>transcript</i>)	70
<u>Press Links</u>	71
<u>List of Delegates Registered for Seminar</u>	72
<u>Contributor Biographies</u>	77
<u>About the Core Sponsors of the Westminster Energy, Environment & Transport Forum</u>	79

Please be advised that speakers' PowerPoint presentations are included within the transcript itself, just beneath the relevant speaker's text. Please note that not all speakers are able to grant permission for us to include their slides.

About this Publication

This publication reflects proceedings at the Westminster Energy, Environment & Transport Forum Keynote Seminar: Future prospects for the water market and development towards PR19 held on 14th June 2018. The views expressed in the articles are those of the named authors, not those of the Forum or the sponsors, apart from their own articles.

Although Westminster Energy, Environment & Transport Forum is grateful to all sponsors for the funding on which we depend, participation in events and publications is never conditional on being a sponsor. As well as funding ongoing operations, sponsorship enables the Forum to distribute complimentary copies of publications, and offer complimentary tickets for events, to Government ministers, parliamentarians and officials most involved in policy.

This publication is copyright. Its copying, in whole or in part, is not permitted without the prior written consent of the publishers. However, extracts of the text may be reproduced for academic or review purposes, subject to the conditions of use outlined in the previous page, providing they are accurate, are not used in a misleading context and the author, their organisation and the Westminster Energy, Environment & Transport Forum are acknowledged. We would also appreciate being informed.

Westminster Energy, Environment & Transport Forum

UK Headquarters
4 Bracknell Beeches
Old Bracknell Lane West
Bracknell
Berkshire RG12 7BW

T: 01344 864796
F: 01344 420121
publications@westminsterforumprojects.co.uk

Directors

Peter van Gelder
Chris Whitehouse