

# Key issues for implementing personal budgets and patient choice in health and social care 26<sup>th</sup> January 2016

## **CONDITIONS FOR USE OF TRANSCRIPTS:**

This document is intended to provide a timely reference for interested parties who are unable to attend the event to which it refers. Some portions are based on transcripts of proceedings and others consist of text submitted by speakers or authors, and are clearly marked as such. As such, apart from where it is indicated that the text was supplied by the speaker, it has not been possible for the transcript to be checked by speakers and so this portion of the document does not represent a formal record of proceedings. Despite best endeavours by Westminster Forum Projects and its suppliers to ensure accuracy, text based on transcription may contain errors which could alter the intended meaning of any portion of the reported content. Anyone who intends to publicly use or refer to any text based on the transcript should make clear that speakers have not had the opportunity for any corrections, or check first with the speaker in question. If in doubt please contact the forum first.

# Contents

<b><u>About this Publication</u></b>	<b>3</b>
<b><u>Agenda</u></b>	<b>4</b>
<b><u>Session Chair's opening remarks</u></b>	
<b>Professor the Baroness Hollins</b> , Vice-Chair, All-Party Parliamentary Group on Learning Disability and former President, Royal College of Psychiatrists ( <i>transcript</i> )	<b>6</b>
<b><u>Progress on rolling out personal budgets in health and social care</u></b>	
<b>Dr Sam Bennett</b> , Head of Personal Health Budgets and Integrated Personal Commissioning, NHS England ( <i>transcript</i> )	<b>7</b>
Questions and comments from the floor ( <i>transcript</i> )	<b>12</b>
<b><u>Case study: early indications on the Integrated Personal Commissioning programme</u></b>	
<b>Frances Tippet</b> , Programme Director, South West IPC, NHS England ( <i>transcript</i> )	<b>15</b>
Questions and comments from the floor ( <i>transcript</i> )	<b>18</b>
<b><u>Personal budgets in practice: funding, supporting budget holders and the impact of the Care Act</u></b>	
<b>Harold Bodmer</b> , Vice President, ADASS and Executive Director of Adult Social Services, Norfolk County Council ( <i>transcript</i> )	<b>20</b>
<b>Jo Fitzgerald</b> , Co-Founder, Peoplehub ( <i>transcript</i> )	<b>22</b>
<b>Peta Wilkinson</b> , Chief Executive Officer, Enham Trust ( <i>transcript</i> )	<b>24</b>
<b>Jamie Foster</b> , Partner, Hempsons ( <i>transcript</i> )	<b>26</b>
<b>Professor Peter Beresford</b> , Professor of Social Policy and Director of Centre for Citizen Participation, Brunel University London ( <i>transcript</i> )	<b>27</b>
Questions and comments from the floor ( <i>transcript</i> )	<b>29</b>
<b><u>Challenges for health professionals: safeguarding, providing equity and empowering patients to exercise choice</u></b>	
<b>Dr Gary Wannan</b> , Chair, Committee on Community Care, British Medical Association ( <i>transcript</i> )	<b>36</b>
<b>Kate Forbes</b> , Clinical Lead for Continuing Health Care and Occupational Therapist, Oxford Health NHS Foundation Trust ( <i>transcript</i> )	<b>38</b>
Questions and comments from the floor ( <i>transcript</i> )	<b>40</b>
<b><u>Session Chair's closing remarks</u></b>	
<b>Professor the Baroness Hollins</b> , Vice-Chair, All-Party Parliamentary Group on Learning Disability and former President, Royal College of Psychiatrists ( <i>transcript</i> )	<b>43</b>
<b><u>Session Chair's opening remarks</u></b>	
<b>Glyn Davies MP</b> , Vice-Chair, All-Party Parliamentary Group on Atrial Fibrillation ( <i>transcript</i> )	<b>44</b>
<b><u>Expansion of personal health budgets: eligibility, building the evidence base and meeting personal needs</u></b>	
<b>Sean McLaughlin</b> , Joint Chair, Learning Disabilities Network, ADASS and Corporate Director of Housing and Adult Social Services, Islington Council ( <i>transcript</i> )	<b>45</b>
<b>Rob Meaker</b> , Director of Innovation, Redbridge Clinical Commissioning Group ( <i>transcript</i> )	<b>48</b>
Questions and comments from the floor with <b>Dr Alison Austin</b> , Lead, Personalisation and Control, NHS England ( <i>transcript</i> )	<b>50</b>
<b><u>Next steps for personalisation and choice</u></b>	
<b>Dr Alison Austin</b> , Lead, Personalisation and Control, NHS England ( <i>transcript</i> )	<b>55</b>
Questions and comments from the floor ( <i>transcript</i> )	<b>60</b>
<b><u>Session Chair's and Westminster Health Forum closing remarks</u></b>	
<b>Glyn Davies MP</b> , Vice-Chair, All-Party Parliamentary Group on Atrial Fibrillation ( <i>transcript</i> )	<b>63</b>
<b>Sam Dolton</b> , Associate Producer, Westminster Health Forum ( <i>transcript</i> )	<b>64</b>
<b><u>Press Links</u></b>	<b>65</b>
<b><u>Comments</u></b>	<b>66</b>
<b>Naomi Good</b> , Regional Development and Research Manager, National Survivor User Network	
<b>Peta Wilkinson</b> , Chief Executive Officer, Enham Trust	
<b><u>List of Delegates Registered for Seminar</u></b>	<b>69</b>
<b><u>Contributor Biographies</u></b>	<b>73</b>
<b><u>About the Core Sponsor of the Westminster Health Forum</u></b>	<b>77</b>

Please be advised that speakers' PowerPoint presentations are included within the transcript itself, just beneath the relevant speaker's text. Please note that not all speakers are able to grant permission for us to include their slides.

## About this Publication

This publication reflects proceedings at the Westminster Health Forum Keynote Seminar: Key issues for implementing personal budgets and patient choice in health and social care held on 26<sup>th</sup> January 2016. The views expressed in the articles are those of the named authors, not those of the Forum or the sponsors, apart from their own articles.

Although Westminster Health Forum is grateful to all sponsors for the funding on which we depend, participation in events and publications is never conditional on being a sponsor. As well as funding ongoing operations, sponsorship enables the Forum to distribute complimentary copies of publications, and offer complimentary tickets for events, to Government ministers, parliamentarians and officials most involved in policy.

This publication is copyright. Its copying, in whole or in part, is not permitted without the prior written consent of the publishers. However, extracts of the text may be reproduced for academic or review purposes, subject to the conditions of use outlined in the previous page, providing they are accurate, are not used in a misleading context and the author, their organisation and the Westminster Health Forum are acknowledged. We would also appreciate being informed.

### Westminster Health Forum

UK Headquarters  
4 Bracknell Beeches  
Old Bracknell Lane West  
Bracknell  
Berkshire RG12 7BW

T: 01344 864796

F: 01344 420121

[publications@westminsterforumprojects.co.uk](mailto:publications@westminsterforumprojects.co.uk)

### Directors

Peter van Gelder  
Chris Whitehouse