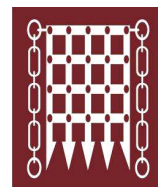


## Westminster Business Forum Keynote Seminar:

### The future for regulation and competition for UK utilities - infrastructure investment, innovation and consumer value in the telecoms, water and energy markets

Timing: Morning, Tuesday, 26<sup>th</sup> February 2019

Venue: 15Hatfields, Chadwick Court, London SE1 8DJ



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Agenda subject to change

- 8.30 - 9.00 Registration and coffee
- 9.00 - 9.05 **Chair's opening remarks**  
**Baroness McIntosh of Pickering**, Co-Chair, All-Party Parliamentary Water Group
- 9.05 - 9.30 **The NIC's Regulation Study so far and next steps**  
*An update on the progress of the NIC's study on the regulation of the UK's energy, telecoms and water industries, designed to find the right conditions for future infrastructure investment and innovation.*  
**Sarah Hayes**, Project Director, Regulation, National Infrastructure Commission  
Questions and comments from the floor
- 9.30 - 10.30 **Designing regulatory systems that deliver greater innovation, investment in infrastructure and value for consumers**  
**Piers Thompson**, Director, Policy and Research, Global Infrastructure Investor Association  
**Noel Beale**, Director, Competition, Regulation, Burges Salmon  
**Darren Rice**, Head of Policy and Regulatory Strategy, Anglian Water  
**Joe Perkins**, Chief Economist, Ofgem  
**Audrey Gallacher**, Director of Policy, Energy UK  
Questions and comments from the floor
- 10.30 - 10.35 **Chair's closing remarks**  
**Baroness McIntosh of Pickering**, Co-Chair, All-Party Parliamentary Water Group
- 10.35 - 11.05 Coffee
- 11.05 - 11.10 **Chair's opening remarks**  
**Lord Teverson**
- 11.10 - 11.35 **Encouraging competition in regulated markets: how well is the concurrency regime working?**  
**Sharon Horwitz**, Director, Sector Regulation Unit, Competition and Markets Authority  
Questions and comments from the floor
- 11.35 - 11.45 **Protecting vulnerable consumers**  
**Rich Sullivan-Jones**, Audit Manager, Regulation, Consumers & Competition, National Audit Office
- 11.45 - 12.30 **The future shape of utilities regulation - models for collaboration, competition focus and lessons from other nations**  
**Ian Thompson**, Senior Consultant, Economic Insight  
**Natasha Hobday**, Group Policy and Regulation Director, First Utility  
**Ilsa Godlovitch**, Director, WIK  
**Sharon Darcy**, Director, Sustainability First  
Questions and comments from the floor with **Rich Sullivan-Jones**, Audit Manager, Regulation, Consumers & Competition, National Audit Office
- 12.30 - 12.55 **'Regulatory policy and innovation: lessons learnt from and by the communications sector'**  
**Clive Carter**, Director of Strategy, Ofcom  
Questions and comments from the floor
- 12.55 - 13.00 **Chair's and Westminster Business Forum closing remarks**  
**Lord Teverson**  
**Helen Crocker**, Senior Researcher, Westminster Business Forum