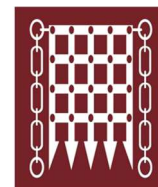


Westminster Business Forum policy conference

Pensions policy - new governance regulations, implementing pensions dashboards, and introducing the CDC model

Timing: Morning, Monday, 2nd November 2020

Taking Place Online



WESTMINSTER
BUSINESS
FORUM

Draft agenda subject to change

- 8.30 Registration
- 9.00 **Chair's opening remarks**
Lord Sharkey
- 9.05 **The Pensions Schemes Bill and government's wider vision for the future of pensions policy**
Guy Opperman MP, Minister for Pensions and Financial Inclusion
Questions and comments from the floor
- 9.30 **Introducing Collective Defined Contribution (CDC) schemes in the UK - potential uptake and impact on the market, employee engagement in scheme design, and effective regulation**
Professor Ania Zalewska, Professor of Finance and Director of the Centre for Governance, Regulation and Industrial Strategy (CGR&IS) at the School of Management, University of Bath
Imran Razvi, Senior Policy Adviser, Pensions & Institutional Market, The Investment Association
Questions and comments from the floor
- 10.00 Break
- 10.10 **Case study - establishing a CDC scheme**
Jon Millidge, Chief Risk and Governance Officer, Royal Mail
Terry Pullinger, Deputy General Secretary, Postal, Communication Workers Union
Questions and comments from the floor
- 10.40 **Chair's closing remarks**
Lord Sharkey
- 10.45 Break
- 10.55 **Chair's opening remarks**
Baroness Drake
- 11.00 **Delivering pensions dashboards - common standards, data scope and usability**
Chris Curry, Principal, Pensions Dashboards Programme at the Money and Pensions Service
Patrick Bloomfield, Partner, Hymans Robertson, and Chair, Association of Consulting Actuaries
Maurice Titley, Chief Innovation Officer, ITM
Questions and comments from the floor
- 11.35 Break
- 11.40 **The new regulatory landscape for funds - new powers for the Pensions Regulator, trustee knowledge and understanding, and the defined benefit (DB) funding code of practice**
David Fairs, Executive Director, The Pensions Regulator
Questions and comments from the floor
- 12.10 **The next steps for fund governance - the impact of the new DB code of practice, DC consolidation, and sustainable investment**
Lesley Carline, President, Pensions Management Institute and Director, KGC Associates
Rosalind Connor, Partner, Arc Pension Law
Emma Douglas, Head of DC, Legal & General Investment Management, and Chair, Policy Board, Pensions and Lifetime Savings Association
Charlotte Tyrwhitt-Drake, Consultant, Pensions for Purpose
Questions and comments from the floor
- 12.55 **Chair's and Westminster Business Forum closing remarks**
Baroness Drake
Peter van Gelder, Director, Westminster Business Forum