# Westminster Business Forum policy conference: Priorities for pension funds and investments in the UK *Timing: Morning, Tuesday, 8th July 2025* \*\*\*Taking Place Online\*\*\*

Draft agenda subject to change

- 8.30 Registration
- 9.00 <u>Chair's opening remarks</u> Senior Parliamentarian
- 9.05 Assessing the UK pension funds landscape Senior commentator Questions and comments from the floor

### 9.30 The future for pensions investment policy and regulation

priorities for the Pension Schemes Bill | design and implementation of a small pots consolidator scheme | outcomes from the upcoming final report on the Pension Investment Review | implications of paused Phase 2 on retirement focus and adequacy | establishment of Collective Defined Contribution schemes and impact on growth | next steps for governance of the LGPS scheme Senior representative, industry Senior representative, investment Senior representative, legal Senior representative, consumers Senior representative, local authority Questions and comments from the floor

# 10.25 Key issues for consolidating LGPS and DC funds to invest for economic growth

Jerry Butcher, Workplace Savings Director, Scottish Widows Senior representative, pension fund Questions and comments from the floor

11.00 Chair's closing remarks

Senior Parliamentarian

- 11.05 Break
- 11.15 <u>Chair's opening remarks</u> Senior Parliamentarian

### 11.20 Strategic focus for pensions regulation - stability, risk management, and preparations for incoming legislation Patrick Coyne, Interim Director, Policy and Public Affairs, The Pensions Regulator Questions and comments from the floor

### 11.45 The future role of pension schemes in encouraging growth in the UK economy

role of pension funds within the wider Industrial Strategy | assessing the role of pension capital in net zero transition | embedding social factors into SIPs and investment mandates | balancing fiduciary duty and sustainability | improving data, disclosure, and methodologies for ESG integration | integrating investment into the work of the National Wealth Fund
Senior representative, sustainability
Senior representative, fund management
Senior representative, innovation
Senior commentator
Questions and comments from the floor

- 12.30 Next steps for the Pensions Investment Review and policy priorities for pension funds investment Senior representative, policy Questions and comments from the floor
- 12.55 Chair's and Westminster Business Forum closing remarks Senior Parliamentarian Thomas Howard, Westminster Business Forum

