Westminster Business Forum Keynote Seminar

Priorities for developing the UK space sector - infrastructure, regulation, innovation and collaboration

Timing: Morning, Thursday, 12th March 2015

Venue: Glaziers Hall, 9 Montague Close, London SE1 9DD

Agenda subject to change

8.30 - 9.00 Registration and coffee

9.00 - 9.05 Chair's opening remarks

Nigel Evans MP, Patron, Parliamentary Space Committee

9.05 - 9.20 The UK Space sector - an overview

Professor Sa'id Mosteshar, Director, London Institute of Space Policy and Law and Member, Space Leadership Council

Questions and comments from the floor

9.20 - 9.50 The UK Space Innovation and Growth Strategy - growth opportunities and industry involvement

Dr David Parker, Chief Executive, UK Space Agency

Questions and comments from the floor

9.50 - 10.20 <u>Cross-sector collaboration - generating economic and social value</u>

What are the principal challenges that policymakers and market stakeholders face in promoting the benefits of space services, such as satellite applications and earth observation data, to potential customers? What more can be done to engage service providers and create further commercial opportunities, particularly in areas such as health, telecommunications and navigation? What are the prospects for a new Climate Services Centre for Europe in the UK to more effectively support emerging climate services such as climate science, monitoring and climate prediction?

David Osmond, Lead, Mercury Project

Andy Kirkman, Deputy Director for Government Services, Met Office

Dr Colin Hicks, President, Eurisy

Questions and comments from the floor

10.20 - 10.50 Commercial spaceflights in five years' time - spaceport location, infrastructure and safety

Latest thinking on Government's Review of commercial spaceplane certification and operations, and challenges and opportunities ahead for shortlisted spaceport locations, particularly in relation to developing space infrastructure, alongside operational safety and environmental protection. What is the economic potential for 'space tourism' and what are the operational challenges of accommodating space travel alongside recreational and commercial aviation? What can be learnt from the use of segregated airspace in other jurisdictions, such as the US, and to what extent is this transferable to the UK?

Jonathan Firth, Senior Vice President, Spaceport and Program Development, Virgin Galactic **Jerry Stubbs**, Programme Lead, Commercial Spaceflight Regulation, Civil Aviation Authority

Questions and comments from the floor

10.50 - 10.55 Chair's closing remarks

Nigel Evans MP, Patron, Parliamentary Space Committee

10.55 - 11.20 Coffee

11.20 - 11.25 Chair's opening remarks

Lord Rees of Ludlow, Member, House of Lords Science and Technology Select Committee and Emeritus Professor of Cosmology and Astrophysics, University of Cambridge

11.25 - 11.35 Driving UK space activity - next steps for identifying priority markets

Stuart Martin, Chief Executive Officer, Satellite Applications Catapult

11.35 - 12.25 <u>Developing a climate for enterprise and investment - regulation, economic priorities and regional development</u>

To what extent are policy initiatives announced in Government's response to the UK Space Strategy - such as changes to the Outer Space Act limit on third party liability - addressing barriers to growth across UK space, and what more can be done to incentivise investment and enterprise? What are the priorities ahead for improving the supply of capital for research and development in the sector, particularly in light of Government's recent focus on facilitating space exploration and the UK's lead role in the European Space Agency's ExoMars programme? What are the prospects for Government's current ambitions to more effectively support industry partnerships, access to finance and sector skills, and what challenges do frontline businesses and market entrants continue to face in these areas? What are the next steps for developing a 'vibrant regional space sector' and what role can Local Enterprise Partnerships (LEPs) and Devolved Administrations play in creating regional growth plans for space?

Professor Sir Jim McDonald, Principal and Vice Chancellor, University of Strathclyde

David Wade, Space Underwriter, Atrium Space Insurance Consortium

Richard Peckham, Strategy and Business Development Director, Airbus Defence and Space

Lucy Edge, Board Member, Cornwall and Isles of Scilly LEP and Satellite Operations Director, Avanti Communications **Chad Anderson**, Managing Director, Space Angels Network

Questions and comments from the floor with **Stuart Martin**, Chief Executive Officer, Satellite Applications Catapult

12.25 - 12.55 Global trends and world competitiveness - an international perspective

Magali Vaissiere, Director of Telecommunications and Integrated Applications and Head of European Centre for Space Applications and Telecommunications, European Space Agency

Questions and comments from the floor

12.55 - 13.00 Chair's and Westminster Business Forum closing remarks

Lord Rees of Ludlow, Member, House of Lords Science and Technology Select Committee and Emeritus Professor of Cosmology and Astrophysics, University of Cambridge

Joana Kamenova, Forum Lead, Westminster Business Forum

