## Westminster *e*Forum Keynote Seminar: The future of gambling - technology, international markets and regulation

Timing: Morning, Tuesday, 3<sup>rd</sup> May 2011 Venue: Sixty One Whitehall, London SW1A 2ET

Agenda subject to change

8.30 - 9.00 Registration and coffee

9.00 - 9.05 Chairman's opening remarks

Lord Kennedy of Southwark, Member, All-Party Parliamentary Betting and Gaming Group

9.05 - 9.35 The future of the online gambling market in the UK

To what extent have the aims of the 2005 Gambling Act been realised? How is the UK gambling market faring in the present economic climate? What are the future prospects for online and mobile gaming? How will prospective consolidation of the gambling companies affect the market? Which UK businesses are positioned to capitalise on growth in betting and gambling? How important is the female market to the future of online

Warwick Bartlett, Chief Executive, Global Betting and Gaming Consultants (GBGC)

David Clifton, Partner, Licensing and Gambling, Joelson Wilson

Questions and comments from the floor

9.35 - 9.50 A US perspective on gambling

Insights into gambling law in the United States, 'Black Friday' and current legislative initiatives.

Jeremy Frey, Partner, Pepper Hamilton, New Jersey, USA

9.50 - 10.20 <u>bwin.party and the consumer: The challenges and the reality of regulation in the UK and beyond</u>

Jim Ryan, Joint Chief Executive Officer, bwin.party digital entertainment

Questions and comments from the floor with Jeremy Frey, Partner, Pepper Hamilton, New Jersey, USA

10.20 - 10.25 Chairman's closing remarks

Lord Kennedy of Southwark, Member, All-Party Parliamentary Betting and Gaming Group

10.25 - 10.50 Coffee

10.50 - 10.55 Chairman's opening remarks

David Amess MP, Vice President, The Lotteries Council

10.55 - 11.45 New technologies and platforms for gambling

What opportunities do new platforms such as connected television and mobile offer to gambling companies? What further developments in technology and software will aid the growth of online and mobile gambling? What are the challenges new platforms face in ensuring consumers' privacy and security? What social consequences will there be of increased use of the new platforms for gambling? How will online and mobile gambling affect offline and conventional betting markets?

Mark Maydon, Commercial Director, Sporting Index Charles Cohen, Chief Executive Officer, Probability David Loveday, Chief Executive Officer, OpenBet

Martin Cruddace, Chief Legal and Regulatory Officer, Betfair

Questions and comments from the floor

11.45 - 12.05 European industry perspective on gambling

Wes Himes, Managing Partner, Policy Action and EU Advisor, Remote Gambling Association (RGA)

Questions and comments from the floor

12.05 - 12.55 Regulation in the UK and the industry prospects

How are the EU's attempts to liberalise online gambling likely to affect the sector? How would the UK online gambling market be affected by the relaxation of state laws in the US? How are these regulatory conditions likely to affect offshore jurisdictions? Will the licensing of all operators active in the UK market ensure that the vulnerable are protected whilst also ensuring that promising commercial avenues are not cut off? How can effective working relationships between sports governing bodies, sports rights holders and gambling industry be improved?

Ed Birkin, Analyst, Barclays Capital

**Tom Kenny**, Senior Executive, Association of British Bookmakers (ABB) **Chris Brand**, Acting Chief Executive, British Horseracing Authority (BHA)

Hilary Stewart-Jones, Partner, Berwin Leighton Paisner

Jenny Williams, Commissioner and Chief Executive, Gambling Commission

Questions and comments from the floor

12.55 - 13.00 Chairman's and Westminster eForum closing remarks

David Amess MP, Vice President, The Lotteries Council

**Thomas Raynsford**, Senior Producer, Westminster *e*Forum

