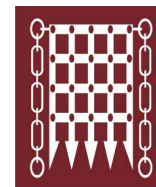


**Westminster Social Policy Forum Keynote Seminar: Next steps for charity fundraising:  
new approaches, Fundraising Preference Service and preparing for EU GDPR**

Timing: Morning, Tuesday, 31<sup>st</sup> October 2017

Venue: Central London



**WESTMINSTER  
SOCIAL POLICY  
FORUM**

Draft agenda subject to change

- 8.30 - 9.00 Registration and coffee
- 9.00 - 9.05 **Chair's opening remarks**  
**Baroness Barker**, Liberal Democrat Lords Principal Spokesperson for the Voluntary Sector
- 9.05 - 9.35 **Charity fundraising in the new regulatory environment**  
**Stephen Dunmore**, Chief Executive, Fundraising Regulator  
Questions and comments from the floor
- 9.35 - 10.25 **Trust and innovation: Code of Practice, implementing the Fundraising Preference Service and new approaches**  
*What are the early indications for the Code of Fundraising Practice in ensuring fundraising organisations are operating in the principles and behaviours it sets out, and what steps should senior staff take to ensure practices are being implemented? As the Fundraising Regulator prepares to launch the Fundraising Preference Service (FPS) later this year, what more should be done to further build trust in the sector and how can the technical and organisational practicalities for charities in implementing FPS be overcome? What is the potential for new emerging ways of fundraising such as legacy giving and crowdfunding, and what further role can digital technology play in supporting innovation in the sector?*  
**Michael Sanders**, Chief Scientist and Head of Research and Evaluation, The Behavioural Insights Team  
**Lawrence Simanowitz**, Partner, Charity and Social Enterprise Department, Bates Wells Braithwaite  
**Sarah Woolnough**, Executive Director of Policy and Information, Cancer Research UK  
Senior representative, association  
Senior representative, innovation  
Questions and comments from the floor
- 10.25 - 10.50 **Maintaining standards and ensuring public confidence in charities**  
Senior representative, regulation  
Questions and comments from the floor
- 10.50 - 10.55 **Chair's closing remarks**  
**Baroness Barker**, Liberal Democrat Lords Principal Spokesperson for the Voluntary Sector
- 10.55 - 11.25 Coffee
- 11.25 - 11.30 **Chair's opening remarks**  
**Baroness Pitkeathley**
- 11.30 - 12.30 **Preparing fundraising organisations for EU GDPR: compliance, supporting smaller charities and relationships with stakeholders**  
*With EU General Data Protection Regulations (EU GDPR) coming into force in May 2018, what steps should fundraising organisations be taking to ensure they are compliant, particularly in reference to putting in place specific staff with responsibility for data management and ensuring all employees and volunteers are made aware of new requirements? Is enough being done to support smaller charities in preparing to comply with EU GDPR and how might challenges around lower resources and staffing be mitigated to ensure they are not at a disadvantage compared to bigger charities? To what extent should organisations upgrade their customer relationship management systems (CRMs) to be able to manage data at a more granular level as part of the new regulations, and how will increased responsibilities change the relationship with IT suppliers?*  
**Philip James**, Partner, Technology and Digital Media, Sheridans  
**Mark Foulsham**, Chief Digital Officer, Scope  
**John Mitchison**, Head of Preference Services, Compliance and Legal, Direct Marketing Association  
Senior representative, small charity  
Senior representative, communications  
Questions and comments from the floor
- 12.30 - 12.55 **Next steps for policy**  
Senior representative, policy  
Questions and comments from the floor
- 12.55 - 13.00 **Chair's and Westminster Social Policy Forum closing remarks**  
**Baroness Pitkeathley**  
**Sam Dolton**, Producer, Westminster Social Policy Forum